

For the year Jan. 1–Dec. 31, 1996, or other tax year beginning , 1996, ending , 19 OMB No. 1545-0074

Label

(See page 11.)

Use the IRS label.

Otherwise, please print or type.

Presidential Election Campaign (See page 11.)

Form with fields for name, address, and social security numbers.

Your social security number Spouse's social security number

For help finding line instructions, see pages 2 and 3 in the booklet.

Table with Yes/No columns and a note about checking 'Yes'.

Filing Status

Check only one box.

- 1 Single 2 Married filing joint return... 3 Married filing separate return... 4 Head of household... 5 Qualifying widow(er)...

Exemptions

If more than six dependents, see the instructions for line 6c.

Exemptions section with checkboxes for Yourself, Spouse, and Dependents, and a table for dependent details.

Income

Attach Copy B of your Forms W-2, W-2G, and 1099-R here.

If you did not get a W-2, see the instructions for line 7.

Enclose, but do not attach, any payment. Also, please enclose Form 1040-V (see the instructions for line 62).

Main income section with lines 7 through 22 for various income types and a total income line.

Adjusted Gross Income

If line 31 is under \$28,495 (under \$9,500 if a child did not live with you), see the instructions for line 54.

Adjusted Gross Income section with lines 23a through 31 for deductions and adjustments.

Tax Computation

32 Amount from line 31 (adjusted gross income)
33a Check if: You were 65 or older, Blind; Spouse was 65 or older, Blind.
34 Enter the larger of your: Itemized deductions from Schedule A, line 28, OR Standard deduction shown below for your filing status.
35 Subtract line 34 from line 32
36 If line 32 is \$88,475 or less, multiply \$2,550 by the total number of exemptions claimed on line 6d.
37 Taxable income. Subtract line 36 from line 35.
38 Tax. See instructions. Check if total includes any tax from a Form(s) 8814 b Form 4972

If you want the IRS to figure your tax, see the instructions for line 37.

Credits

39 Credit for child and dependent care expenses. Attach Form 2441
40 Credit for the elderly or the disabled. Attach Schedule R
41 Foreign tax credit. Attach Form 1116
42 Other. Check if from a Form 3800 b Form 8396 c Form 8801 d Form (specify)
43 Add lines 39 through 42
44 Subtract line 43 from line 38. If line 43 is more than line 38, enter -0-

Other Taxes

45 Self-employment tax. Attach Schedule SE
46 Alternative minimum tax. Attach Form 6251
47 Social security and Medicare tax on tip income not reported to employer. Attach Form 4137
48 Tax on qualified retirement plans, including IRAs. If required, attach Form 5329
49 Advance earned income credit payments from Form(s) W-2
50 Household employment taxes. Attach Schedule H
51 Add lines 44 through 50. This is your total tax.

Payments

52 Federal income tax withheld from Forms W-2 and 1099
53 1996 estimated tax payments and amount applied from 1995 return
54 Earned income credit. Attach Schedule EIC if you have a qualifying child. Nontaxable earned income: amount and type
55 Amount paid with Form 4868 (request for extension)
56 Excess social security and RRTA tax withheld (see inst.)
57 Other payments. Check if from a Form 2439 b Form 4136
58 Add lines 52 through 57. These are your total payments

Attach Forms W-2, W-2G, and 1099-R on the front.

Refund

59 If line 58 is more than line 51, subtract line 51 from line 58. This is the amount you OVERPAID
60a Amount of line 59 you want REFUNDED TO YOU
b Routing number c Type: Checking Savings
d Account number
61 Amount of line 59 you want APPLIED TO YOUR 1997 ESTIMATED TAX

Have it sent directly to your bank account! See inst. and fill in 60b, c, and d.

Amount You Owe

62 If line 51 is more than line 58, subtract line 58 from line 51. This is the AMOUNT YOU OWE. For details on how to pay and use Form 1040-V, see instructions
63 Estimated tax penalty. Also include on line 62

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Keep a copy of this return for your records.

Your signature Date Your occupation
Spouse's signature. If a joint return, BOTH must sign. Date Spouse's occupation

Paid Preparer's Use Only

Preparer's signature Date Check if self-employed Preparer's social security no.
Firm's name (or yours if self-employed) and address EIN ZIP code

